

Almond Industry Position Report

SEPTEMBER 2019

2019-2020 Crop Year

<u>Salable</u>	<u>Forecast</u> <u>Million Lbs.</u>	<u>2019-2020</u> <u>08/01 - 09/30</u> <u>Kernel Wt.</u>	<u>2018-2019</u> <u>08/01 - 09/30</u> <u>Kernel Wt.</u>	<u>% Change</u>
1. Carryin August 1, 2019	318.3	318,318,593	359,012,851	-11.34%
2. Crop Receipts to Date	2,200.0	839,324,155	833,373,867	0.71%
3. [2% Loss and Exempt]	(44.0)	(16,786,483)	(16,667,477)	
4. New Crop Marketable (2-3)	2,156.0	822,537,672	816,706,390	0.71%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	<u>2,474.3</u>	<u>1,140,856,265</u>	<u>1,175,719,241</u>	-2.97%

Shipments by Handlers

7. Domestic	701.2	116,805,611	117,127,759	-0.28%
8. Export	<u>1,423.8</u>	<u>227,163,967</u>	<u>205,953,978</u>	10.30%
9. Total Shipments	2,125.0	<u>343,969,578</u>	<u>323,081,737</u>	6.47%
10. Forecasted Carryout	<u>349.3</u>			
11. Computed Inventory (6-9)		<u>796,886,687</u>	<u>852,637,504</u>	-6.54%

Commitments (sold, not delivered)**

12. Domestic		280,438,598	240,359,889	16.67%
13. Export		<u>384,074,482</u>	<u>316,827,901</u>	21.22%
14. Total Committed Shipments		<u>664,513,080</u>	<u>557,187,790</u>	19.26%
15. Uncommitted Inventory (11-14)		<u>132,373,607</u>	<u>295,449,714</u>	-55.20%

**Handlers reporting commitments represent 97% of the 2018/2019 crop

MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS					
		2019-2020 Crop Year		2018-2019 Crop Year	
		09/01 - 09/30	08/01 - 09/30	09/01 - 09/30	08/01 - 09/30
DOMESTIC	Shelled	33,496,441	72,657,011	31,643,687	75,307,696
	Manufactured	26,356,078	57,498,458	23,153,652	51,380,941
	Products	340,007	723,499	374,326	796,515
	Inshell	130,122	1,080,475	500,217	859,214
	(Interhandler Transfers)	(3,989,469)	(9,532,747)	(3,552,812)	(6,636,951)
	(Industry Purchases)	<u>(1,980,860)</u>	<u>(5,621,085)</u>	<u>(2,039,173)</u>	<u>(4,579,656)</u>
	Total:	<u>54,352,319</u>	<u>116,805,611</u>	<u>50,079,897</u>	<u>117,127,759</u>
			34%		36%
EXPORT	Shelled	81,106,543	132,817,548	56,550,449	107,236,366
	Manufactured	9,828,634	21,129,140	10,676,597	22,326,651
	Products	53,419	113,697	237,180	390,658
	Inshell	<u>50,898,898</u>	<u>73,103,582</u>	<u>51,310,243</u>	<u>76,000,303</u>
	Total:	<u>141,887,494</u>	<u>227,163,967</u>	<u>118,774,469</u>	<u>205,953,978</u>
			66%		64%
NET SHIPMENTS		<u>196,239,813</u>	<u>343,969,578</u>	<u>168,854,366</u>	<u>323,081,737</u>
			100%		100%
EXEMPT/INEDIBLE SHIPMENTS		<u>957,051</u>	<u>2,172,880</u>	<u>1,289,405</u>	<u>3,670,018</u>

Global Percent Total Shiments	2019/20 vs. 2018/19 YTD + / -	World Region Destination	2019 - 2020 - Current				2019 - 2020 - YTD				2018 - 2019 - Current				2018 - 2019 - YTD			
			Current Month - September, 2019				August 1 through September 30, 2019				Current Month - September, 2018				August 1 through September 30, 2018			
			SHELLED 64%	NKW INSHELL 36%	Month TOTAL 100%	SHELLED 68%	NKW INSHELL 32%	YTD TOTAL 100%	SHELLED 57%	NKW INSHELL 43%	Month TOTAL 100%	SHELLED 63%	NKW INSHELL 37%	YTD TOTAL 100%				
5%	7% 13% 9% 193% -7% 74% 137% 40% 14%	<u>NORTH AMERICA</u>	4,373,324	16,080	4,389,404	10,280,859	16,080	10,296,939	4,107,310	0	4,107,310	9,616,919	0	9,616,919	9,616,919	0	9,616,919	
		Mexico	2,015,563	0	2,015,563	4,106,040	0	4,106,040	1,576,392	0	1,576,392	3,629,790	0	3,629,790	3,629,790	0	3,629,790	
		<u>Ttl NORTH AMERICA</u>	<u>6,397,567</u>	<u>16,080</u>	<u>6,413,647</u>	<u>14,395,579</u>	<u>16,080</u>	<u>14,411,659</u>	<u>5,683,702</u>	<u>0</u>	<u>5,683,702</u>	<u>13,246,709</u>	<u>0</u>	<u>13,246,709</u>	<u>13,246,709</u>	<u>0</u>	<u>13,246,709</u>	
		<u>LATIN AMERICA/CARIBBEAN</u>	310,980	17,865	328,845	686,399	17,865	704,264	60,266	0	60,266	240,326	0	240,326	240,326	0	240,326	
		Brazil	657,000	0	657,000	874,000	0	874,000	276,000	0	276,000	941,109	0	941,109	941,109	0	941,109	
		Colombia	714,350	0	714,350	971,405	0	971,405	287,000	0	287,000	558,000	0	558,000	558,000	0	558,000	
		Peru	396,563	0	396,563	484,163	0	484,163	168,000	0	168,000	204,000	0	204,000	204,000	0	204,000	
		<u>Ttl LATIN AMERICA/CARIBB</u>	<u>2,467,690</u>	<u>17,865</u>	<u>2,485,555</u>	<u>3,596,442</u>	<u>17,865</u>	<u>3,614,307</u>	<u>941,441</u>	<u>3,360</u>	<u>944,801</u>	<u>2,575,044</u>	<u>11,780</u>	<u>2,586,824</u>	<u>2,575,044</u>	<u>11,780</u>	<u>2,586,824</u>	
		<u>Total AMERICAS</u>	8,865,257	33,945	8,899,202	17,992,021	33,945	18,025,966	6,625,143	3,360	6,628,503	15,821,753	11,780	15,833,533	15,821,753	11,780	15,833,533	
		28%	59% 9% -14% 62% 32% 132% -29% 17% 103% -93% -59%	<u>NORTHEAST ASIA</u>	7,553,153	18,325,511	25,878,664	8,782,041	20,082,112	28,864,153	3,203,702	10,365,914	13,569,616	6,231,854	11,973,811	18,205,665	6,231,854	11,973,811
China/HongKong	5,760,500			63,468	5,823,968	8,194,227	63,468	8,257,695	4,501,430	110,455	4,611,885	7,479,141	110,455	7,589,596	7,479,141	110,455	7,589,596	
Japan	4,302,254			0	4,302,254	6,291,036	0	6,291,036	3,149,240	0	3,149,240	7,322,686	0	7,322,686	7,322,686	0	7,322,686	
South Korea	797,625			0	797,625	930,511	0	930,511	256,000	176,230	432,230	396,925	176,230	573,155	396,925	176,230	573,155	
Taiwan	18,413,532			18,388,979	36,802,511	24,197,815	20,145,580	44,343,395	11,110,372	10,652,599	21,762,971	21,430,606	12,260,496	33,691,102	21,430,606	12,260,496	33,691,102	
<u>Ttl NORTHEAST ASIA</u>	<u>2,234,019</u>			<u>1,143,874</u>	<u>3,377,893</u>	<u>3,987,516</u>	<u>1,205,181</u>	<u>5,192,697</u>	<u>3,783,497</u>	<u>4,729,701</u>	<u>8,513,198</u>	<u>7,041,991</u>	<u>5,509,777</u>	<u>12,551,768</u>	<u>7,041,991</u>	<u>5,509,777</u>	<u>12,551,768</u>	
<u>SOUTHEAST ASIA</u>	471,000			0	471,000	955,116	0	955,116	116,498	0	116,498	411,041	0	411,041	411,041	0	411,041	
Indonesia	312,000			0	312,000	736,750	0	736,750	775,000	0	775,000	1,037,000	0	1,037,000	1,037,000	0	1,037,000	
Malaysia	301,669			0	301,669	462,419	0	462,419	277,870	0	277,870	394,531	0	394,531	394,531	0	394,531	
Singapore	646,850			1,079,434	1,726,284	1,230,850	1,079,434	2,310,284	530,900	0	530,900	1,009,100	131,525	1,140,625	1,009,100	131,525	1,140,625	
Thailand	462,000	64,440	526,440	550,000	125,747	675,747	2,077,142	4,729,701	6,806,843	4,099,591	5,378,252	9,477,843	4,099,591	5,378,252	9,477,843			
Vietnam	2,234,019	1,143,874	3,377,893	3,987,516	1,205,181	5,192,697	3,783,497	4,729,701	8,513,198	7,041,991	5,509,777	12,551,768	7,041,991	5,509,777	12,551,768			
<u>Ttl SOUTHEAST ASIA</u>	<u>2,234,019</u>	<u>1,143,874</u>	<u>3,377,893</u>	<u>3,987,516</u>	<u>1,205,181</u>	<u>5,192,697</u>	<u>3,783,497</u>	<u>4,729,701</u>	<u>8,513,198</u>	<u>7,041,991</u>	<u>5,509,777</u>	<u>12,551,768</u>	<u>7,041,991</u>	<u>5,509,777</u>	<u>12,551,768</u>			
<u>SOUTHCENTRAL ASIA</u>	224,000	0	224,000	332,000	0	332,000	0	0	0	232,000	0	232,000	232,000	0	232,000			
Afghanistan	214,485	23,493,826	23,708,311	556,410	42,914,851	43,471,261	557,000	33,145,403	33,702,403	1,077,994	54,851,696	55,929,690	1,077,994	54,851,696	55,929,690			
India	916,500	0	916,500	1,352,000	101,143	1,453,143	659,650	62,626	722,276	1,275,300	62,626	1,337,926	1,275,300	62,626	1,337,926			
Kazakhstan	160,000	89,644	249,644	267,750	89,644	357,394	0	169,106	169,106	44,000	375,107	419,107	44,000	375,107	419,107			
Pakistan	1,763,985	23,583,470	25,347,455	2,801,160	43,105,638	45,906,798	1,260,650	33,377,135	34,637,785	2,717,294	55,289,429	58,006,723	2,717,294	55,289,429	58,006,723			
<u>Ttl SOUTH/CENTRAL ASIA</u>	<u>1,763,985</u>	<u>23,583,470</u>	<u>25,347,455</u>	<u>2,801,160</u>	<u>43,105,638</u>	<u>45,906,798</u>	<u>1,260,650</u>	<u>33,377,135</u>	<u>34,637,785</u>	<u>2,717,294</u>	<u>55,289,429</u>	<u>58,006,723</u>	<u>2,717,294</u>	<u>55,289,429</u>	<u>58,006,723</u>			
<u>AUSTRALASIA/OCEANIA</u>	266,557	415,485	682,042	433,381	415,485	848,866	447,924	63,001	510,925	671,192	63,001	734,193	671,192	63,001	734,193			
Australia	233,900	0	233,900	560,100	0	560,100	125,945	0	125,945	300,385	0	300,385	300,385	0	300,385			
New Zealand	500,457	415,485	915,942	1,013,481	415,485	1,428,966	575,225	63,001	638,226	974,514	63,001	1,037,515	974,514	63,001	1,037,515			
<u>Ttl AUSTRALASIA/OCEANIA</u>	<u>500,457</u>	<u>415,485</u>	<u>915,942</u>	<u>1,013,481</u>	<u>415,485</u>	<u>1,428,966</u>	<u>575,225</u>	<u>63,001</u>	<u>638,226</u>	<u>974,514</u>	<u>63,001</u>	<u>1,037,515</u>	<u>974,514</u>	<u>63,001</u>	<u>1,037,515</u>			
<u>Total ASIA-PACIFIC</u>	<u>22,911,993</u>	<u>43,531,808</u>	<u>66,443,801</u>	<u>31,999,972</u>	<u>64,871,884</u>	<u>96,871,856</u>	<u>16,729,744</u>	<u>48,822,436</u>	<u>65,552,180</u>	<u>32,164,405</u>	<u>73,122,703</u>	<u>105,287,108</u>	<u>32,164,405</u>	<u>73,122,703</u>	<u>105,287,108</u>			
28%	64% -9% -4% 31% 7% 42% 0% 48% 9% 57% 17% -8% 15%	<u>WESTERN EUROPE</u>	1,930,398	0	1,930,398	3,641,463	0	3,641,463	1,387,344	0	1,387,344	2,227,136	0	2,227,136	2,227,136	0	2,227,136	
		Belgium	660,000	0	660,000	1,364,560	0	1,364,560	660,000	0	660,000	1,495,850	0	1,495,850	1,495,850	0	1,495,850	
		Denmark	1,556,449	0	1,556,449	3,366,779	0	3,366,779	1,626,070	0	1,626,070	3,500,270	17,474	3,517,744	3,500,270	17,474	3,517,744	
		France	8,517,127	30,600	8,547,727	15,172,807	30,600	15,203,407	5,291,750	0	5,291,750	11,580,674	22,365	11,603,039	11,580,674	22,365	11,603,039	
		Germany	395,000	80,392	475,392	906,350	80,392	986,742	480,400	63,422	543,822	823,240	94,922	918,162	823,240	94,922	918,162	
		Greece	4,674,350	451,873	5,126,223	8,837,050	507,624	9,344,674	3,870,805	218,768	4,089,573	6,324,746	251,263	6,576,009	6,324,746	251,263	6,576,009	
		Italy	4,447,494	0	4,447,494	8,137,967	0	8,137,967	4,704,345	0	4,704,345	8,159,415	0	8,159,415	8,159,415	0	8,159,415	
		Netherlands	1,035,946	0	1,035,946	2,216,046	0	2,216,046	352,000	0	352,000	1,495,350	0	1,495,350	1,495,350	0	1,495,350	
		Norway	12,875,893	203,909	13,079,802	26,668,683	233,996	26,902,679	11,940,971	301,883	12,242,854	24,296,174	319,003	24,615,177	24,296,174	319,003	24,615,177	
		Spain	579,200	0	579,200	1,333,600	0	1,333,600	214,400	0	214,400	849,200	0	849,200	849,200	0	849,200	
Sweden	44,000	0	44,000	308,430	0	308,430	176,000	0	176,000	264,000	0	264,000	264,000	0	264,000			
Switzerland	1,947,215	0	1,947,215	3,380,069	0	3,380,069	1,756,154	0	1,756,154	3,671,337	0	3,671,337	3,671,337	0	3,671,337			
United Kingdom	38,830,572	766,774	39,597,346	75,633,518	852,612	76,486,130	33,094,739	584,073	33,678,812	65,531,117	705,027	66,236,144	65,531,117	705,027	66,236,144			
<u>Ttl WESTERN EUROPE</u>	<u>38,830,572</u>	<u>766,774</u>	<u>39,597,346</u>	<u>75,633,518</u>	<u>852,612</u>	<u>76,486,130</u>	<u>33,094,739</u>	<u>584,073</u>	<u>33,678,812</u>	<u>65,531,117</u>	<u>705,027</u>	<u>66,236,144</u>	<u>65,531,117</u>	<u>705,027</u>	<u>66,236,144</u>			



**Almond Board of California Almond Board
Quality Control Receipts Report
Industry Summary**

August 1, 2019 through September 30, 2019

Variety Name	From ABC Form 1	From USDA Inspection Certificates		% of Total Receipts	% Rejects
	Total Receipts	Total Receipts	Total Inedibles		
Aldrich	22,336,875	24,373,167	425,835	2.66%	1.75%
Avalon	1,361,831	1,500,930	37,200	0.16%	2.48%
Butte	11,563,421	13,411,609	239,867	1.38%	1.79%
Butte/Padre	49,027,451	51,852,490	605,179	5.84%	1.17%
Carmel	15,061,740	17,000,569	291,326	1.79%	1.71%
Carrion	9,674	13,864	1,108	0.00%	7.99%
Folsom	269,186	361,957	5,196	0.03%	1.44%
Fritz	3,069,725	2,620,655	56,175	0.37%	2.14%
Independence	85,298,679	89,425,337	2,015,978	10.16%	2.25%
Livingston	492,941	441,408	12,836	0.06%	2.91%
Marchini	161,436	119,195	4,348	0.02%	3.65%
Marcona	140,397	102,901	1,059	0.02%	1.03%
Mission	112,194	82,364	1,054	0.01%	1.28%
Mixed	6,702,002	8,373,237	499,058	0.80%	5.96%
Mono	44,700	64,910	848	0.01%	1.31%
Monterey	41,466,149	38,173,547	719,296	4.94%	1.88%
Morley	221,236	221,236	1,958	0.03%	0.89%
Neplus	99,047	272,896	3,368	0.01%	1.23%
Nonpareil	549,881,724	578,103,726	8,826,702	65.51%	1.53%
Padre	4,034,226	4,136,240	25,998	0.48%	0.63%
Peerless	1,152,607	1,266,823	8,605	0.14%	0.68%
Price	4,331,317	4,638,702	47,253	0.52%	1.02%
Ruby	38,758	4,887	49	0.00%	1.00%
Savana	122,674	82,139	756	0.01%	0.92%
Sonora	7,108,186	6,776,970	89,200	0.85%	1.32%
Supareil	1,738,084	1,747,873	26,260	0.21%	1.50%
Thompson	11,903	46,939	725	0.00%	1.54%
Tokyo	125,374	127,394	1,130	0.01%	0.89%
Winters	1,815,294	2,215,153	69,499	0.22%	3.14%
Wood Colony	29,262,092	29,834,760	351,629	3.49%	1.18%
<u>Major Varieties Sub Total</u>	<u>837,060,923</u>	<u>877,393,878</u>	<u>14,369,495</u>	<u>99.73%</u>	<u>1.64%</u>
<u>Minor Varieties Sub Total</u>	<u>2,263,232</u>	<u>2,608,333</u>	<u>27,451</u>	<u>0.27%</u>	<u>1.05%</u>
<u>Grand Total All Varieties</u>	<u>839,324,155</u>	<u>880,002,211</u>	<u>14,396,946</u>	<u>100.00%</u>	<u>1.64%</u>

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA Incoming Certificates**

Almond Board of California

Record Breaking History

Million Pounds

Domestic	19/20 vs. 18/19	19/20	18/19	17/18	16/17	15/16	14/15	13/14	12/13	11/12	10/11
August	-6.9%	62.45	67.05	67.25	58.80	53.98	51.14	50.67	48.28	43.54	45.77
September	8.5%	54.35	50.08	50.44	58.20	50.60	48.48	49.63	37.29	42.50	38.13
October			68.18	63.91	60.11	50.50	64.23	59.42	61.10	51.69	49.01
November			64.22	61.12	52.25	48.80	51.56	58.86	54.45	53.40	45.17
December			53.38	52.97	49.17	42.82	48.13	47.14	39.15	36.64	40.62
January			65.30	60.18	57.29	44.99	53.07	52.25	44.65	38.02	37.09
February			58.41	53.75	51.81	51.11	49.27	54.47	43.18	38.74	32.36
March			60.71	63.28	56.20	41.70	56.26	57.01	52.20	48.49	43.30
April			67.67	73.30	50.77	50.95	58.74	50.87	51.36	45.45	39.93
May			66.16	66.29	58.60	53.36	52.35	54.64	54.31	53.72	42.79
June			57.15	62.28	65.30	53.36	54.31	53.35	51.28	49.61	39.40
July			62.87	59.95	57.47	51.03	51.86	53.50	51.15	44.90	36.11
Total	-0.28%	116.80	741.18	734.72	675.97	593.20	639.40	641.81	588.40	546.70	489.68

Export	19/20 vs. 18/19	19/20	18/19	17/18	16/17	15/16	14/15	13/14	12/13	11/12	10/11
August	-2.2%	85.28	87.18	101.32	111.22	72.19	90.55	97.26	91.37	67.99	79.75
September	19.5%	141.89	118.77	140.14	143.36	92.38	114.55	127.48	118.56	123.67	113.00
October			178.93	182.58	175.44	112.08	140.41	169.19	159.93	167.87	140.11
November			173.41	167.34	135.26	91.72	94.00	139.58	129.54	159.69	128.22
December			146.22	151.59	107.05	92.60	100.00	110.46	120.10	120.56	120.35
January			144.31	133.32	108.51	84.25	62.30	108.03	111.87	115.66	82.74
February			128.54	136.38	100.46	103.94	90.71	94.87	116.83	111.11	83.32
March			124.24	130.67	121.99	119.38	133.88	94.28	88.44	124.05	87.14
April			109.34	103.10	101.21	116.59	92.36	86.85	78.16	103.07	86.44
May			112.56	92.01	112.09	124.71	87.25	89.09	77.25	91.70	87.63
June			108.02	94.49	111.75	120.66	96.49	99.48	86.00	91.72	95.60
July			91.32	83.86	96.49	87.55	70.65	79.01	100.01	74.82	73.57
Total	10.30%	227.17	1,522.84	1,516.80	1,424.83	1,218.05	1,173.15	1,295.58	1,278.06	1,351.91	1,177.87

Net	19/20 vs. 18/19	19/20	18/19	17/18	16/17	15/16	14/15	13/14	12/13	11/12	10/11
August	-4.2%	147.73	154.23	168.57	170.02	126.17	141.69	147.93	139.65	111.53	125.52
September	16.2%	196.24	168.85	190.58	201.56	142.98	163.02	177.11	155.85	166.18	151.13
October			247.11	246.49	235.55	162.58	204.64	228.61	221.03	219.55	189.12
November			237.63	228.46	187.51	140.52	145.56	198.45	183.99	213.10	173.39
December			199.60	204.56	156.22	135.42	148.14	157.60	159.24	157.21	160.97
January			209.61	193.50	165.80	129.24	115.37	160.27	156.52	153.68	119.83
February			186.95	190.13	152.26	155.05	139.98	149.34	160.02	149.85	115.68
March			184.95	193.95	178.19	161.08	190.14	151.29	140.64	172.54	130.44
April			177.01	176.40	151.98	167.55	151.09	137.72	129.52	148.52	126.37
May			178.72	158.30	170.69	178.07	139.60	143.73	131.56	145.42	130.42
June			165.17	156.76	177.05	174.01	150.80	152.82	137.28	141.32	135.00
July			154.19	143.81	153.97	138.58	122.51	132.51	151.16	119.72	109.69
Total	6.47%	343.97	2,264.02	2,251.51	2,100.80	1,811.25	1,812.54	1,937.38	1,866.46	1,898.62	1,667.56